

SILVER BOOK LECTURERS

LECTURERS SALARIES SELF-ASSESSMENT

SB-Version 7.0

3-Sep-2000

For issue to LECTURERS EMPLOYMENT ADVICE & ACTION FELLOWSHIP (LEAF) Members only © LEAF 2000

Dr.-Mr.-Mrs.-Ms.

First Name:

Surname:

LEAF Membership No:

Date:

MUST be entered

Address with postcode:

Telephone No:

To use this calculating spreadsheet, please enter your details replacing all the relevant BLUE numbers. Then print out the whole form.

1 Where box clearly does not apply, enter 0.

2 Tax and other deductions may be applicable on all final balances.

3 NI Contributions may be in deficit, and short of employer contributions.

4 TPA/TPS contributions are downloaded figures from TPS Website. May be paid direct to TPS as AVCs.

5 TPS contributions may not apply in all cases depending on your contract or hours.

6 Each individual using this self-assessment guide should ascertain the accuracy of their own figures.

7 Completion of this form in no way implies any kind of guarantee or promise of future outcomes.

8 Although every attempt has been made to gather accurate, up to date, and relevant information

LEAF cannot accept any liability arising from the content of this document.

Your signature acknowledges full acceptance of this condition.

AoC recommended pay awards:

Bank Rate Table

YEAR %

YEAR % Rate

1994 2.9

1994 5.75

1995 2.7

1995 6.58

1996 2.5

1996 6.00

1997 2.4

1997 6.71

1998 2.9

1998 6.94

1999 2.9

1999 5.39

2000 2.9

2000 5.75

(Applies to all cases)

Annual average

from Bank of England

Statistical Tables

If you are a Lecturer on a SILVER BOOK contract enter your 1994 Salary here

Enter Increments (if any,

Enter here:

eg: Lecturer (Point 14) =£20538.00

including any London weighting):

Lecturer			Senior Lecturer			YEAR Increment		YEAR Costs	
Grade	1994 Salary		Grade	1994 Salary					
1	£11331.00		0	£20538.00		1994	£0.00	1994	£750.00
2	£12036.00		1	£21252.00		1995	£0.00	1995	£800.00
3	£12750.00		2	£21954.00		1996	£0.00	1996	£850.00
4	£13458.00		3	£22665.00		1997	£0.00	1997	£900.00
5	£14163.00		4	£23370.00		1998	£0.00	1998	£950.00
6	£14871.00		5	£24084.00		1999	£0.00	1999	£1000.00
7	£15585.00		6	£24789.00		2000	£0.00	2000	£1250.00
8	£16290.00								
9	£17001.00								
10	£17712.00								
11	£18411.00								
12	£19122.00								
13	£19830.00								
14	£20538.00								

Additional estimated annual loss of part-time or freelance earnings, additional commuting costs or reduced allowances, vehicle mileage and depreciation, childcare or other carer charges: particularly during school holidays, extra meals away from home, healthcare expenditure or loss of earnings due to extra physical and mental stress.

Any additional Tax Relief not included

Estimated Salary Deficit				TPS Pension			Capital gains lost		Expenses, Allowances and Claims		Total Deficit	
Year	Salary	Pay rise	Statutory Compound	Total Contributions = 13.2% comprising employee's 6% and employer's 7.2%			Based on deficit salary interest as cash invested at annual Bank rate		eg. Additional or reduced travel or other expenses or loss of earnings			
		Added %	Interest Accrued %	% on Deficit Salary	Statutory Compound	Interest Accrued %	To AVCs					
1994	£20538.00	2.9		13.2								
		£595.60	8.0	£78.62	8.0	£595.60	5.75	£750.00	8.0			
			£47.65		£6.29		£107.21		£60.00			
1995	£21133.60	2.7		13.2								
		£570.61	8.0	£75.32	8.0	£570.61	6.58	£800.00	8.0			
	Yrs. Total	£1166.21	£140.94		£12.32		£209.92		£124.00			
1996	£21704.21	2.5		13.2								
		£542.61	8.0	£71.62	8.0	£542.61	6.58	£850.00	8.0			
	Yrs. Total	£1708.81	£277.65		£18.05		£307.59		£192.00			
1997	£22246.81	2.4		13.2								
		£533.92	8.0	£70.48	8.0	£533.92	6.00	£900.00	8.0			
	Yrs. Total	£2242.74	£457.07		£23.68		£403.69		£264.00			
1998	£22780.74	2.9		13.2								
		£660.64	8.0	£87.20	8.0	£660.64	6.71	£950.00	8.0			
	Yrs. Total	£2903.38	£689.34		£30.66		£522.61		£340.00			
1999	£23441.38	2.9		13.2								
		£679.80	8.0	£89.73	8.0	£679.80	6.94	£1000.00	8.0			
	Yrs. Total	£3583.18	£975.99		£37.84		£644.97		£420.00			
2000	£24121.18	2.9		13.2								
		£699.51	8.0	£92.34	8.0	£699.51	5.75	£1250.00	8.0			
	Yrs. Total	£4282.69	£1318.61		£45.23		£770.88		£520.00			
Final	£24820.69											
		£4282.69	£1318.61	£5601.30	£565.32	£174.06	£739.37	£770.88	£6500.00	£520.00	£7020.00	£14131.56
		Total Deficit	Interest on deficit	TOTAL	Unpaid Contrib.	Interest on deficit	TOTAL	TOTAL	Costs	Interest	TOTAL	

Please add your SIGNATURE here:

On completion please return the whole form as soon as possible to: LEAF 126 St. Augustine's Avenue Thorpe Bay Essex SS1 3JF